

INTELLIGENCE

AI Agents

Keep your ERP. Install the intelligence you need — a sovereign, governed agent layer that sits above the systems you already run.

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CANONICAL URL	https://www.omiksatechnologies.com
CONTACT	sales@omiksatechnologies.com

THE PROPOSITION

An agent layer, not a replacement.

Enterprises have spent two decades perfecting systems of record. Those systems hold the data and enforce the controls. What they do not do is act — every insight still waits for someone to look, and every routine decision still waits for someone to make it.

Our AI Agent Platform sits above your existing ERP and business systems. It does not replace them. It installs on top as a marketplace of individually licensable agents — each a bounded, governed digital worker with a defined purpose, defined data access, defined tools and a defined level of autonomy.

WHAT SEPARATES IT

Three characteristics.

- Sovereign by default. The platform runs on a local, on-premise model with no internet dependency. Your commercial data never leaves your infrastructure and never trains a third-party model.
- Modular and reversible. Agents are installed, configured, licensed and switched off individually — without changing a line of your ERP core.
- Governed, not autonomous by accident. Every agent operates at an explicit autonomy level. Every action leaves an audit trail with the evidence behind it.

HOW AGENTS REACH YOUR PEOPLE

Three surfaces, one platform.

SURFACE 01

Desktop assistant

Native app on Windows, macOS and Linux. Sits in the tray, opens on a shortcut, talks in plain language.

SURFACE 02

Embedded in ERP

Assistant panels and record-level recommendations inside the screens where the work already happens.

SURFACE 03

Scheduled + event

Server-side agents run on a schedule or fire on events — nightly sweeps, weekly forecasts, real-time alerts.

Autonomy is a decision, not a default.

Every agent has an explicit autonomy level, set deliberately and changed only by an administrator. Capability follows level — an agent at L0 or L1 is not merely discouraged from writing, it is not given tools that can write.

LEVEL L0 Observe Read and monitor only. No transaction rights of any kind.	LEVEL L1 Recommend Analyse and propose. A human always decides.	LEVEL L2 Draft Prepare a transaction. Approval required before it exists.
LEVEL L3 Execute · gated Execute after a named human approval. Limits are absolute.	LEVEL L4 Autonomous Execute within strict monetary and action limits. Continuously audited.	ANY LEVEL Explainable Every action carries its evidence, tool calls and reasoning — an auditor can reconstruct why.

THE CATALOGUE

Agent packs available today.

PACK Finance Intelligence AR & Collections, AP, Cash Flow, Reconciliation, Financial Close, Fraud & Anomaly.	PACK Procurement Intelligence Procurement, RFQ, Supplier Intelligence, Sourcing Optimisation, Onboarding.	PACK Operations Intelligence Inventory, Replenishment, Warehouse, Dead Stock, Demand Forecast, Logistics.
PACK People Intelligence HR Employee, Recruitment, Payroll Audit, Attendance, Performance, Learning.	PACK Sales & Customer Sales Intelligence, Lead Qualification, Quotation, Customer Intelligence, Churn.	PACK Executive Intelligence CEO, CFO, COO, Business Risk, Revenue Leakage, Margin Protection, Scenario.

WHY OMIKSA

What we bring that others do not.

- We build the ERP as well as the agents. Univo is our own suite. We understand the transactional depth agents must respect, because we implement it.
- Sovereignty is architectural, not policy. The platform was designed from the first line to run without internet access — that is difficult to add later.
- We do not require you to replace anything. The agent layer is built to work against third-party systems. Our interest in your ERP does not determine what the agents can reach.
- Adoption is reversible. Every agent can be switched off, and the ERP is exactly as it was.

HOW TO START

A phased path from pilot to platform.

PHASE 01 Discovery 2–3 weeks. Agent selection, autonomy policy, infrastructure sizing, success measures.	PHASE 02 Foundation 3–4 weeks. Runtime deployment, model provisioning, connectors, identity.	PHASE 03 Pilot 4–6 weeks. Wave 1 agents released to a named user group. Behaviour observed.
PHASE 04 Rollout Phased. Wave 2 onward. Desktop assistant distribution. Training.	PHASE 05 Operate Ongoing. Monitoring, autonomy progression, new agents and connectors.	PHASE 06 Scale Cross-functional orchestration and executive intelligence, on a proven governance base.

FIT

Who this vertical is for.

- Enterprises with mature ERP investments that want intelligence, not a re-platform.
- Regulated industries — BFSI, defence, government, healthcare — where cloud-hosted AI over commercial data is not viable.
- Operators where the value is in continuous review, not periodic reports — collections, procurement, close, safety.
- Leadership teams that want a way to ask their business questions in plain language and receive answers with evidence.

NEXT STEP

See an agent working against representative data.

The evaluation we recommend is a working demonstration against a representative slice of your own data — the same finance system, the same customers, the same closing cycle. Reach us at sales@omiksatechnologies.com to arrange it.